

Market today: Green shift*(Phuong Pham – phuong1.pth@vdsc.com.vn)*

- *The market temporarily halted being under intense selling pressure at the support level of 1,190-1,200 points of the VN-Index and thereby helped the index recover. However, it is supposed as a technical recovery.*
- *Hence, in the next session, the market may regain, but there will be more vigorous shaking when VN-Index faces a resistance area of 1,227-1,230 points.*

With the buoyant world stock market, VN-Index gained from opening a new trading session. However, the cash flow was still cautious and slowly dropped the index below the reference level. The situation gradually became more upbeat as the demand appeared continuously and helped the market increase firmly in the afternoon session. VN-Index earned 13.5 points (+1.12%) and closed at 1,218.93 points. Liquidity decreased, with 412.7 million shares matched on HOSE.

The height of the VN30-Index also improved a lot today. Among the group, there were 25 advancers, and only 3 decliners were KDH (-0.7%), NVL (-0.5%) and VRE (-0.2%). Specifically, SSI led the gainers with a gain of 4%, followed by BID (+2.8%), GVR (+2.6%), STB (+2.5%), BVH (+2.4%) ...

Under the general market's recovery, most industry groups turned green, starkly to the deep drop in the previous session. The Banking and Securities group got off to a promising start and triggered the cash flow to spread to other groups such as Chemicals, Oil & Gas, Rubber, Real Estate, Retail ...

Foreign investors remained net buyers of HOSE, with VND 423.74 billion. On the net buying side, DGC, HPG and VHM were bought the most with a value of around VND 53.5 billion, followed by VIC (+36.8 billion), VCB (+28.5 billion), CTG (+ 26.6 billion) ... On the contrary, they sold a lot at FUEVFNVD (-85.3 billion), HAH (-12.5 billion), PLX (-9.9 billion), KDH (-8 billion), CII (-6.9 billion) ...

The market temporarily halted being under intense selling pressure at the support level of 1,190-1,200 points of the VN-Index and thereby helped the index recover. However, it is supposed as a technical rescue after a series of days of profound decline, and there is hardly a good chance to exit the position. Therefore, in the next session, the market may regain, but there will be more vigorous shaking when VN-Index faces the resistance area of 1,227-1,230 points. Therefore, investors should take advantage of the recovery to restructure the portfolio minimizing risks and keeping the safe proportion.

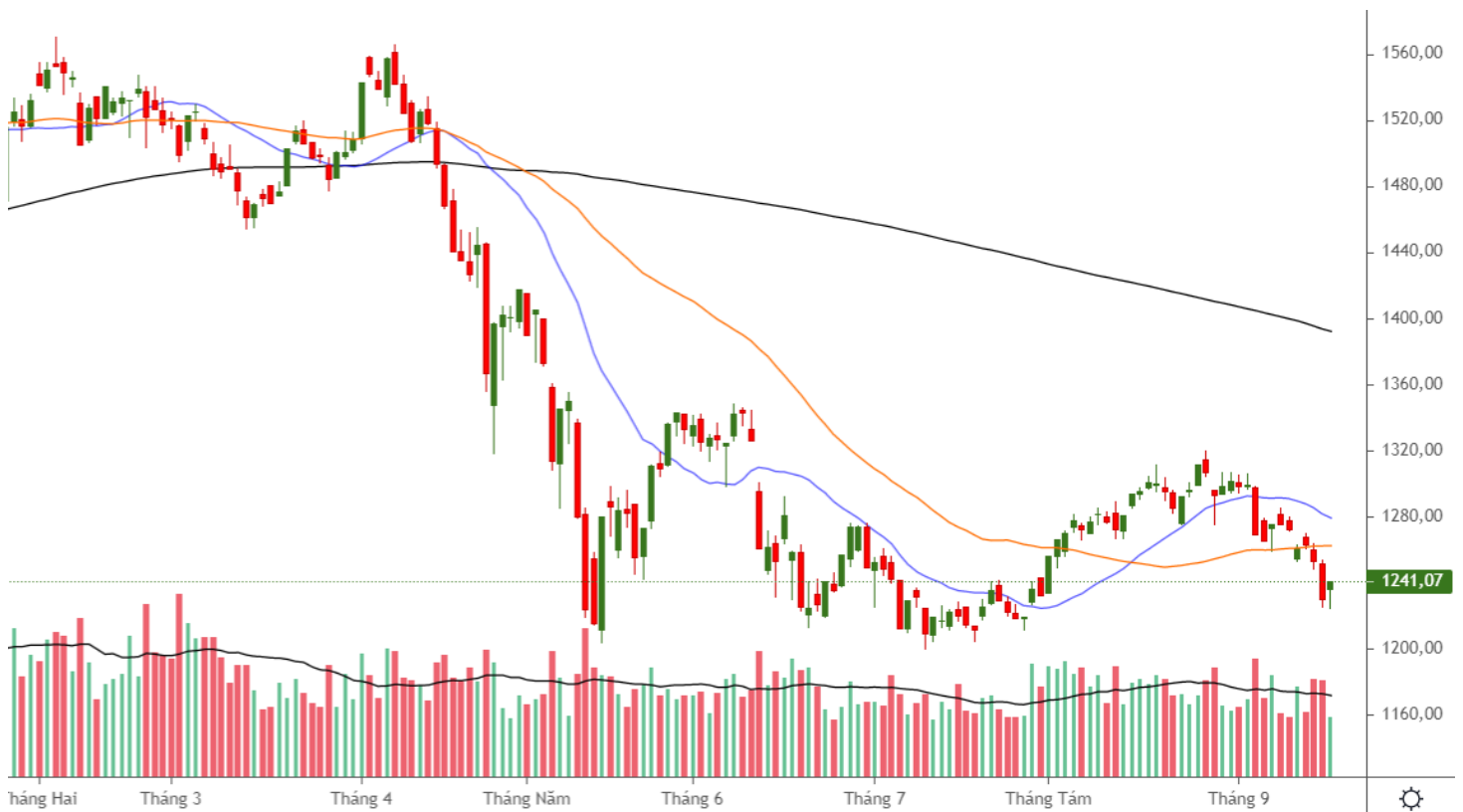
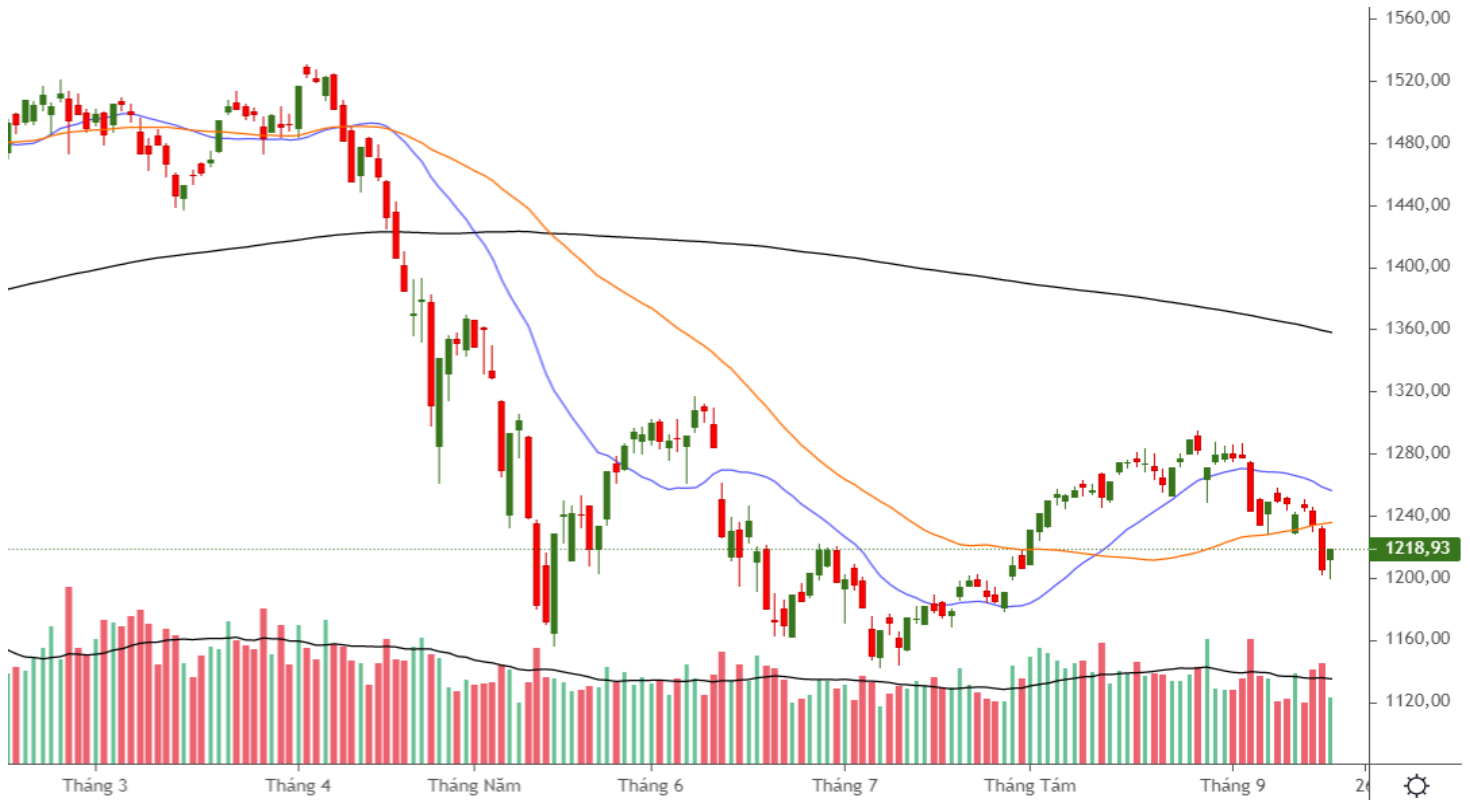
Analyst Pin-board**HPG – Profits to Recover from Q4***(Tam Pham – tam.ptt@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click [link](#) to view more detail.*

“Green shift”

Technical Analyst Recommendations

The market was supported and recovered but in general, the supportive cash flow was still cautious. It is expected that the market will retest the resistance zone of 1,220 – 1,228 points of VN-Index in the near future and there is still the possibility of retreating back. Therefore, investors should take advantage of the recovery to continue restructuring the portfolio in the direction of minimizing risks and keeping the portfolio in a safe state.



VIETNAM

Time	Event
01/09/2022	Effective date of the new MSCI portfolio
02/09/2022	Announcement of new FTSE ETF portfolio
05/09/2022	PMI (Purchasing Managers Index) announcement
09/09/2022	Announcement of new VNM ETF portfolio
15/09/2022	Expiry date of VN30F2209 futures contract
16/09/2022	Restructuring of FTSE Vietnam Index ETF and VanEck Vectors Vietnam ETF
29/09/2022	Announcement of Vietnam economic data
01/09/2022	Effective date of the new MSCI portfolio

WORLDWIDE

Time	Country	Event
01/09/2022	Europe	Unemployment Rate announcement
02/09/2022	U.S	Unemployment Rate announcement
05/09/2022		OPEC-JMMC Meeting
06/09/2022	Australia	RBA Interest Rate Decision
08/09/2022	Europe	ECB Interest Rate Decision
08/09/2022	U.S	EIA crude oil Inventories & Natural gas storage
08/09/2022	U.S	Fed Chair Powell Speaks
13/09/2022	U.S	Inflation Rate YoY
14/09/2022	England	Inflation Rate YoY
14/09/2022	U.S	EIA crude oil Inventories
15/09/2022	England	BoE Interest Rate Decision
15/09/2022	U.S	Inflation Rate & Retail Sales announcement
15/09/2022	U.S	Natural gas storage
16/09/2022	Europe	Inflation Rate YoY
20/09/2022	China	Loan Prime Rate
21/09/2022	U.S	EIA crude oil Inventories
22/09/2022	U.S	FED Interest Rate Decision
22/09/2022	Japan	BoJ Interest Rate Decision
22/09/2022	U.S	Natural gas storage
28/09/2022	U.S	EIA crude oil Inventories
29/09/2022	U.S	Natural gas storage
30/09/2022	Europe	Unemployment Rate announcement
30/09/2022	U.S	Core PCE Price Index m/m announcement

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
ELC – Expectations of Intelligent transport to support growth	August 19 th , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 th , 2022	BUY – 1 year	32,000
VNM – Growth momentum comes from subsidiaries	July 1 st , 2022	BUY – 1 year	83,500
REE – Attractive story from the Thuong Kon Tum Plant	June 14 th , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 th , 2022	ACCUMULATE – 1 year	133,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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